

COVER SHEET

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S.E.C. Registration Number

G	T		C	A	P	I	T	A	L		H	O	L	D	I	N	G	S	,		I	N	C	.					

(Company's Full Name)

4	3	r	d		F	L	O	O	R	,		G	T		T	O	W	E	R		I	N	T	E	R	N	A	-						
					T	I	O	N	A	L		A	Y	A	L	A		A	V	E	N	U	E		C	O	R	N	E	R		H	.	V
					D	E	L	A		C	O	S	T	A		S	T	R	E	E	T		M	A	K	A	T	I		C	I	T	Y	

(Business Address: No. Street City / Town Province)

Atty. Maria Sofia A. Lopez																			
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Contact Person

6	3	2		8	8	3	6	4	5	0	0
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Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

SEC Form 17-C																			
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Form Type

Second Wednesday of May																			
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Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)																			
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Secondary License type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total amount of Borrowings																			
Domestic										Foreign									

To be Accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

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Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 14, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of
incorporation
6. (SEC Use Only)
Industry Classification Code
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela
Costa Street, Makati City
Address of principal office 1227
Postal Code
8. (632) 8836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common Shares	215,284,587	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item 9. Other Events

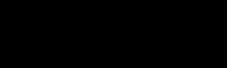
Please see the attached press release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

July 14, 2026
Date


Maria Sofia A. Lopez
Senior Legal and Compliance Officer

GT Capital Receives Inaugural “A-” Credit Rating from Japan Credit Rating Agency

(14 July 2026. Makati City, Philippines) – **GT Capital Holdings, Inc.** (GT Capital/GTCAP) secured a Foreign Currency Long-term Issuer Rating of “**A-**” with a **Stable** outlook from the **Japan Credit Rating Agency, Ltd. (JCR)**. This affirms the Group’s strong credit profile, supported by the solid fundamentals of its diversified and robust business portfolio.

In its credit report, JCR said the rating is based on the conglomerate’s “strong business foundation, stable cash flow generated by a well-balanced portfolio, and a solid financial base.” JCR highlighted the strength of GT Capital’s financial services and automotive businesses, specifically the strong market positions of its operating companies **Metropolitan Bank & Trust Co. (Metrobank)**, **Toyota Motor Philippines Corporation (TMP)**, **GT Capital Auto and Mobility Holdings, Inc. (GTCAM)**, and **Toyota Financial Services Philippines Corporation (TFSPH)**.

“We are very pleased with the results of the JCR rating as it is reflective of the Group’s resilience, sound fiscal position, and strong balance sheet,” GT Capital Chief Financial Officer and Treasurer Mr. George S. Uy-Tioco, Jr. said.

“As a conglomerate with longstanding global partnerships, GT Capital has cultivated enduring relationships with leading Japanese companies such as Toyota Motor Corporation, Nomura Real Estate, ORIX Metro, and Mitsui & Co., among others. This rating further diversifies our funding sources and enhances our access to the Japanese financial markets,” Mr. Uy-Tioco added.

In 2026, GT Capital became one of only seven Philippine institutions—including the Republic of the Philippines—to receive a credit rating from JCR. It marks another significant milestone in GT Capital’s growth story, supporting the Group’s commitment to effectively navigate an increasingly dynamic global business environment while delivering long term value to its stakeholders.



An “A-” issuer credit rating from JCR is an investment-grade rating that signifies strong creditworthiness and a high capacity to meet financial obligations. JCR's assessment considers both the Group's business profile, including the competitive financial strengths and cash-generating capabilities of its core subsidiaries, evaluating factors such as leverage, profitability, liquidity, and financial flexibility to determine its overall creditworthiness.

Since its inception in 1985, JCR has grown to become Japan's leading credit rating agency, providing independent credit risk assessments for more than 60% of the country's publicly rated issuers, including approximately 70% of the financial industry, and maintaining recognized expertise across global financial markets.

– END –

For questions and other concerns, please contact GT Capital's Investor Relations Department at IR@gtcapital.com.ph.

GT Capital is a major listed Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, dealership, and financing, property development, life and general insurance, and infrastructure. Its core operating companies are Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Federal Land, Inc. (Federal Land), AXA Philippines Life and General Insurance Corporation (AXA Philippines), and Metro Pacific Investments Corporation (MPIC).